



**Illinois
Central
Gulf**

An **IC Industries** Company

William H. Sanders
Corporate Counsel

Illinois Central
Gulf Railroad
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601
(312) 565 1600

June 30, 1978

Hon. H. Gordon Homme, Jr.
Acting Secretary
Interstate Commerce Commission
Washington, D. C. 20423

RECORDATION NO. 9365-A Filed & Recorded

JUL 3 1978 - 11 22 AM

RECEIVED
JUL 11 11 22 AM '78
I.C.G. RAILROAD
FEE OPERATION BR.

Dear Mr. Homme:

INTERSTATE COMMERCE COMMISSION

I enclose for recording with the Commission executed counterparts of a Statement of New Identifying Numbers dated as of June 22, 1978 which constitutes an amendment to a Lease Agreement dated as of May 1, 1978 between this Company and Sea-Texas, a partnership. The fee for recordation is likewise enclosed.

The Lease Agreement to which the enclosed is an amendment was recorded with the Commission on May 5, 1978, Recordation No. 9365.

The names and addresses of the parties to the transaction are:

Lessor: Sea-Texas, a Partnership
c/o Seattle-First National Bank
Seafirst Leasing Department
P. O. Box 3586
Seattle, Washington 98124

Lessee: Illinois Central Gulf Railroad Company
233 North Michigan Avenue
Chicago, Illinois 60601

63
JUL 5 1978
Date
Fee \$
ICC Washington, D. C.

The equipment covered by this Statement of New Identifying Numbers is one 70-ton boxcar which is being substituted for one of the original cars covered by said Lease Agreement.

Upon completion of the recording please return to the bearer of this letter the counterparts not needed for your files.

Very truly yours,

W. H. Sanders
W. H. Sanders
Corporate Counsel

*Guaranteed - Returned
Counterpart*

RECORDATION NO. 2365 ^A Filed & Recorded

JUL 3 1978 - 11 ²⁶ AM

STATE CRIMINAL COMMISSION

STATEMENT OF NEW IDENTIFYING NUMBERS

Dated as of
June 22, 1978

under a

LEASE AGREEMENT

Dated as of
May 1, 1978

between

SEA-TEXAS (a Partnership), LESSOR

and

ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE

STATEMENT OF NEW IDENTIFYING NUMBERS dated as of June 22, 1978 between SEA-TEXAS, a partnership consisting of SEATTLE-FIRST NATIONAL BANK, a national banking association, and TEXAS COMMERCE BANK NATIONAL ASSOCIATION, a national banking association, (said partnership being hereinafter called the "Lessor") and ILLINOIS CENTRAL GULF RAILROAD COMPANY, a Delaware corporation (hereinafter called the "Lessee").

WHEREAS, there is in existence between the Lessor and the Lessee a certain Lease Agreement dated as of May 1, 1978 (hereinafter called the "Agreement"), pursuant to which the Lessor has agreed to lease to the Lessee certain rehabilitated railroad freight cars described in Exhibit A thereto (hereinafter called the "Units of Equipment"); and

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act on May 5, 1978 and was assigned Recordation Number 9365; and

WHEREAS, the Lessee now desires to renumber one of the units of Equipment and to amend the Agreement accordingly;

NOW THEREFORE, in consideration of the foregoing and of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto hereby agree as follows:

1. Exhibit A to the Agreement is hereby amended by substituting therein, in the place of the identifying number listed in Exhibit A attached hereto under the column "ICG RR Car Number as Stated in Lease Agreement," the identifying number listed in said attached Exhibit A under the column "ICG RR Car Number as Renumbered."

2. The Lessee will promptly cause this Statement of New Identifying Numbers to be filed and recorded with the Interstate Commerce Commission in accordance with Section 20c of the Interstate Commerce Act.

3. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

4. This Statement of New Identifying Numbers may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same contract, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the parties hereto have caused this Statement of New Identifying Numbers to be duly executed as of the date first above written.

ILLINOIS CENTRAL GULF RAILROAD
COMPANY, LESSEE

By J. M. B. Goodrich
Title: Treasurer

ATTEST:

J. E. Wise
Assistant Secretary

SEA-TEXAS (a Partnership), LESSOR

BY: SEATTLE-FIRST NATIONAL BANK

By R. A. Henderson
Title: Vice President

ATTEST:

Sally J. Thibault
Secretary

BY: TEXAS COMMERCE BANK NATIONAL
ASSOCIATION

By Carol Cody Herder

ATTEST:

Steve Schmitt
~~Secretary~~ VICE PRESIDENT

STATE OF ILLINOIS)
COUNTY OF C O O K)

On this _____ day of _____,
19____, before me personally appeared J. B. GOODRICH, to me
personally known, who being by me duly sworn, says that he
is Treasurer of ILLINOIS CENTRAL GULF RAILROAD COMPANY, that
the seal affixed to the foregoing instrument was signed and
sealed on behalf of said corporation by authority of its
Board of Directors, and he acknowledged that the execution
of the foregoing instrument was the free act and deed of
said corporation.

(SEAL)

Notary Public

My Commission expires _____.

STATE OF TEXAS)

COUNTY OF HARRIS)

On this 27th day of JUNE, 1978
before me personally appeared CAROL CODY HERDER
to me personally known, who being by me duly sworn, says
that she is an ASSISTANT VICE PRESIDENT of Texas
Commerce Bank National Association, that one of the seals
affixed to the foregoing instrument is the corporate seal of
said national banking association, that said instrument was
signed and sealed on behalf of said national banking
association by authority of its Board of Directors, and she
acknowledged that the execution of the foregoing instrument
was the free act and deed of said national banking
association.

(SEAL)

Phyllis J. Gilliam
Notary Public

My Commission expires AUGUST 17, 1979.

EXHIBIT A TO STATEMENT OF NEW IDENTIFYING NUMBERS
DATED AS OF JUNE 22, 1978 UNDER A LEASE AGREEMENT
DATED AS OF MAY 1, 1978

between
SEA-TEXAS (A PARTNERSHIP), LESSOR, AND
ILLINOIS CENTRAL GULF RAILROAD COMPANY, LESSEE.

ICG RR CAR NUMBER
AS STATED IN
LEASE AGREEMENT

CAR
TYPE

ICG RR CAR NUMBER
AS
RENUMBERED

567805

70-ton Boxcar

567840

Interstate Commerce Commission

Washington, D.C. 20423

7-5-78

OFFICE OF THE SECRETARY

Mr. W. H. Sanders
Illinois Central Gulf
233 North Michigan Ave.
Chicago, IL. 60601

De**Sir**:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), 7-5-78 11:20 AM ,
and assigned recordation number(9365-A

Sincerely yours,



Nancy L. Wilson
Acting Secretary

Enclosure(s)